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MOORE PHILANTHROPY



**FISCAL SPONSORSHIP
OVERVIEW**



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FISCAL SPONSORSHIP

Moore Philanthropy¹ provides a tax-exempt vehicle that enables projects, donor collaboratives, giving circles, and urgent response funds to accept donations and make grants, both in the U.S. and abroad.

We recognize that many social movements and enterprises in their early stages may lack tax-exempt status and have few options to support them as they refine their mission, build out their proof of concept, and secure funds to sustain their work.

Moore Philanthropy usually supports projects for a maximum of two to three years² before transitioning them into stand-alone organizations or connecting them with a fiscal sponsor that supports the full incubation and acceleration of early-stage projects.

1. Moore Philanthropy is a collective of two entities, Moore Impact Inc., a 501c3 public charity, and Moore Philanthropy, an S-Corp.

2. This does not include donor collaboratives, giving circles, or grantmaking funds.



SERVICES

BACK-OFFICE SUPPORT AND FINANCIAL OVERSIGHT

We provide the following services so that your leadership can make informed programmatic decisions and operate in compliance with federal and international laws:

- Receipt and acknowledgement of donations for donor's tax records
- Production of monthly financial reports
- Compliance with fundraising registration across U.S. States
- Submission of annual filings to the Internal Revenue Service (IRS)
- Creation of a hosted online donation page or donation form that seamlessly integrates with your existing website so that donors may make gifts
- Forecasting income and expenses (available upon request and for a higher fee)
- Benchmark tracking to collect metrics that are important to you and your advisory board (e.g. the percentage of administrative costs in comparison to programming costs)



SERVICES

GRANTMAKING

Moore Philanthropy is highly experienced in deploying funds in both the U.S. and abroad. Our background in legal compliance, due diligence, organizational vetting, fund deployment and evaluative reporting means that your Project or fund will have access to deep expertise and support on the following:

- Execution of your giving strategy in collaboration with your grant selection committee
- The management and/or support of your entire grantmaking process
- Conducting the proper level of due diligence in line with your Project's giving strategy and U.S. law³
- In-house general counsel to advise on innovative or more challenging giving strategies
- Assistance for your grantee partners in completing all required paperwork
- A grantmaking team eager to build lasting relationships with grantee partners that further enables their success and impact

3. Our thorough due diligence process screens for equity and includes checks against some of the following anti-terrorist finance watchlists: The U.S. Department of the Treasury's Office of Foreign Assets Control Specially Designated Nationals List (OFAC SDN), The Department of State Terrorist Exclusion List, and Southern Poverty Law Hate Groups.



ANNUAL ADMINISTRATIVE FEES

Moore Philanthropy does not require a minimum deposit to establish our organization as your fiscal sponsor. We charge an annual management fee of between 9% and 13.5% on the gross annual income of the project, contingent on the depth of services required by the project. Fees may be charged quarterly, based on the project's income projections for their respective fiscal year. This fee is reevaluated for each client on an annual basis. While there is a minimum annual overhead allocation, this varies depending on the work involved and is determined on a case-by-case basis as part of our partnership discussions. For donor collaboratives or grantmaking funds, administrative fees are based on a percentage of annual giving.

For projects with annual revenue under \$250,000, a 3% donation processing fee is applied in real-time to each electronic donation received. This fee is passed down by the payment providers and is included in the quarterly financial statements provided to the project by Moore Philanthropy. We encourage and educate donors to cover these processing fees, so the project receives the full amount of the donation. If the donor does not cover the fee, the processing charge will be deducted from the incoming donation.

Moore Philanthropy accepts donations in the form of checks, ACH or wire transfers, credit cards, and shares of stocks.



WORK WITH MOORE PHILANTHROPY

Moore Philanthropy incubates projects that are in the beginning stages of operationalizing their mission so that we can help leaders build compliance and management systems, making their transition to becoming a standalone organization seamless.

But we also welcome more established projects that wish to align their values of equity, justice, and fairness with how they operate in the world. As you develop questions about how to build stronger systems for governance, operations, or fund management, Moore Philanthropy is here to provide you with optimal solutions that ensure your Project remains compliant with IRS standards and aligned with your future considerations for growth.

We are happy to speak with you to learn more about your needs and how we can provide you with the tools to grow and sustain your cause. Please contact us for more information.

CONTACT US

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